



Gift of Securities Form

Mennonite Educational Institute Society
4081 Clearbrook Rd
Abbotsford BC V4X 2M8
E finance@meischools.com
T 604.859.3700 ext 313 F 604.859.9206

This Portion to be Completed by the Donor

Name: _____ Daytime Phone Number: _____

Address: _____ City: _____

Postal Code: _____

FUND donating towards (please choose one): ☐ MEI Building Project ☐ MEI Annual General Fund

Your Account # from Brokerage Statement: _____

Name and Symbol of Securities to be Transferred: _____

Number of Shares or Units to be Transferred: _____

Date Shares or Units are to be Transferred (as soon as possible by _____)

Approximate Value per Share/Unit: _____

Approximate Total Value of the Donation/Gift: _____

Name of Donor's Broker: _____

Name of Brokerage Firm: _____

Broker's Contact Information

Phone #: _____ Email Address: _____

I understand that I will be issued a tax receipt for the closing value of the shares/units on the date the securities are received into the brokerage account of Mennonite Educational Institute Society.

Donor's Signature: _____ Date: _____

Information of Receiving Brokerage for Mennonite Educational Institute Society

Mark Siemens Phone #: 604-870-7227 Email: mark.siemens@rbc.com

RBC Dominion Securities Inc.

301 – 2001 McCallum Rd

Abbotsford BC V2S 3N5

Mennonite Educational Institute Society Account Number: 8020508118

Mennonite Educational Institute Society Charity Number: 107691065RR0001

Note - Please send copies of this form to:

- ✓ Your broker / financial advisor
- ✓ The broker for Mennonite Educational Institute Society
- ✓ The MEI Finance Office via email: finance@meischools.com